

Northern Ireland

Rental Index H1 2025



General Market Trends



UP 10.0%
ANNUALLY

UP 7.9%
HALF YEARLY

The Rental Index, Q2 2025



Average Rent by Property Type

APARTMENT/
FLAT
£933



SEMI-DETACHED
PROPERTY
£950



DETACHED
PROPERTY
£1,090

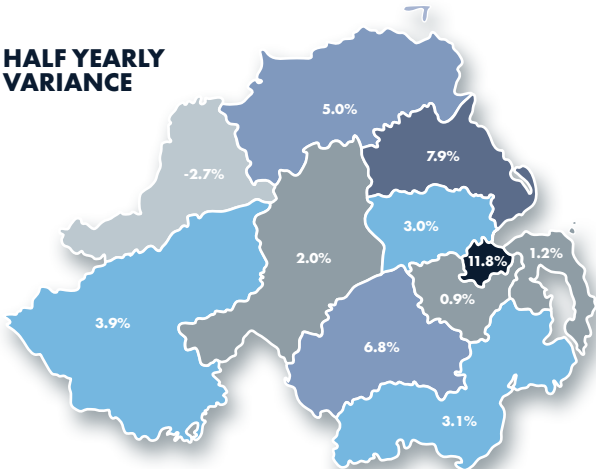


TERRACE/
TOWNHOUSE
£990



Rental Performance by Region

HALF YEARLY
VARIANCE



AVERAGE RENT H1 2025

Antrim & Newtownabbey	£853
Ards & North Down	£1,006
Armagh, Banbridge & Craigavon	£787
Belfast	£1,130
Causeway Coast & Glens	£851
Derry & Strabane	£765
Fermanagh & Omagh	£714
Lisburn & Castlereagh	£989
Mid & East Antrim	£835
Mid Ulster	£754
Newry, Mourne & Down	£875